

## Current Report no. 34 / 2018

<b>Current report according to:</b>	Rulebook BVB for AeRO-ATS, Law 24/2017, ASF 5/2018
<b>Date of report:</b>	17.12.2018
<b>Name of the issuing entity:</b>	Bittnet Systems S.A.
<b>Address</b>	Soimus Street, no. 23, bl. 2, Sc. B, 2nd Floor, Ap. 24, District 4
<b>Tel/fax number:</b>	0040 21 527 16 00 / 0040 21 527 16 98
<b>Single Registration:</b>	RO 21181848
<b>Number with the Trade Registration:</b>	J/40/3752/2007
<b>Subscribed and paid share capital:</b>	4.871.081,20 RON
<b>The market where the securities issued are traded:</b>	AeRO ATS Premium

## Report intention of corporate bonds sell private placement

BITTNET SYSTEMS S.A. (hereinafter referred to as "the Company") informs the shareholders about the intention of the Company to conduct, in the forthcoming period, an offer for sale of corporate bonds through private placement in connection with the business transfer contract signed with Crescendo International S.R.L., operation with following characteristics:

- face value: RON 100
- total value: RON 15.4 million, with the possibility of additional
- 9% annual fixed interest rate, payable semi-annually
- maturity 2023

Cristian Logofatu,  
CFO